

Australian Government

Department of Industry, Innovation Science, Research and Tertiary Education

Advanced ABN Lookup tool

Version 5.0



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ABN Lookup

1 Getting started

The Advanced ABN Lookup tool provides a number of different options for accessing the data in ABN Lookup. This document describes how to use this tool and the benefits it has to offer.

For the technically minded, the tool has been developed using the <u>ABN Lookup web services</u> which provides a SOAP/XML interface to the information stored in ABN Lookup via the internet.

1.1 Pre-requisites and system requirements

- Software
 - Microsoft Excel 2000 or higher with macros enabled. Please refer to the product documentation to find out how to enable macros for your version of Excel
- Operating System
 - o Microsoft Windows e.g. Windows XP, Vista
- Internet
 - o to use the Advanced ABN Lookup tool you must be connected to the internet

1.2 Saving the Advanced ABN Lookup tool

If you download the tool from our web site, you need to save and open it from your hard drive rather than opening it from within the browser. Depending on the browser you are using, when you click on the link to download the tool from the web site, a *File Download* dialogue box (similar to Figure 1 below) will display prompting you to **Open or Save**. Choose **Save** and save the file to your hard drive.



Figure 1 - Save File Dialogue

Attempting to open and run the tool from within the web browser may generate a *Run Time Error* similar to Figure 2 below.



Figure 2 - Run-time error when tool is run from the browser

1.3 Launching the Advanced ABN Lookup tool

Macros must be enabled for the tool to work. Depending on the version of Excel and your macro security settings, you may need to enable macros when you first open the tool. For example, in Excel 2007 a Security Warning may be displayed. Please refer to the product documentation for more information on enabling macros for your version of Excel.

0	Se	curity Warning Macros have been disabled. Options
		Microsoft Office Security Options
		Security Alert - Macro
1	C	Macro Macros have been disabled. Macros might contain viruses or other security hazards. Do not enable this content unless you trust the source of If Macros are disabled,
3		Note: The digital signature is valid, but the sis valid, but the signature is valid, b
4	5(More information
5	18	
6	67	┌ Signature
7	87	Signed by: Department of Innovation, Industry, Science and Research
8	2€	Certificate expiration: 21/02/2014
9	55	Certificate issued by: VeriSign Class 3 Code Signing 2010 CA
10	64	Show Signature Details
11	59	
12	77	 Help grotect me from unknown content (recommended)
13	61	Enable this content
14	2'	
15	43	Trust all documents from this publisher
16	25	
17	34	Open the Trust Center OK Cancel
18	2:	

Figure 3 - Security warning



2 Using the Advanced ABN Lookup tool

The Advanced ABN Lookup allows you to either:

- enter known ABN/ACNs into Column A (ABN/ACN)
- use the advanced search features to retrieve a list of ABNs that match your criteria.

2.1 Entering your GUID

To run this tool you must provide the GUID we sent to you when you registered for access to the ABN Lookup web services. To avoid entering enter your GUID each time you run a query, save it in the *Your guid* worksheet as shown below (Figure 4). Then, any time you run a query, the GUID will automatically be populated.



Figure 4 - Save your GUID

2.2 Enter and lookup known ABNs

If you have a list of known ABNs, you can enter them directly into Column A of the *ABN Lookup* worksheet and use the tool retrieve the details from ABN Lookup. To lookup details for known ABNs:

- enter ABN/ACNs into Column A leaving no empty rows (the process halts at the first empty row)
- click the Start Lookup button at the top of the ABN Lookup worksheet
- click the Lookup ABN details button from the dialogue box

The format of the ABN/ACN does not matter as the tool will recognise an ABN with spaces (e.g. 11 635 839 852) as well as an ABN without spaces (e.g. 11635839852).

	A C		D	E	F 🗕						
1	An Australian Government Initiative ABN Lookup										
2					ABN stat						
3	ABN/ACN	Entity name	Business name(s)	Trading name(s)	Status						
4	50616294781										
5	18108001191										
6	67582329284										
7	ABN Det 4										
Rea	ady 🎦		Œ	100% 🕞 📃	· · · · · · · · · · · · · · · · · · ·						

Figure 5 – Enter known ABN/ACNs



2.3 ABN Lookup dialogue box

To use the advanced search features to retrieve ABNs that match your criteria, click the *Start Lookup* button at the top of the ABN Lookup worksheet. The following dialog box (Figure 6) will appear.

ABN Lookup X
An Australian Government Initiative ABN Lookup
Criteria Welcome Disclaimer Help Condition of Use
Your GUID: your-guid
Report type:
Entity type groupings:
Entity Types:
Postcode: State:
Update date: Registration date:
active ABNs only registered for GST
Get ABN list for criteria Lookup ABN details Exit View and print record Version 5.0

Figure 6 – Search dialogue box

Please take the time to read the *Disclaimer* and *Conditions of Use* as they contain important information regarding the use of ABN Lookup data.

2.4 Specifying search criteria

The *Criteria* tab contains the options available from the Advanced ABN Lookup tool. The following sections describe these options in detail.

2.4.1 Report type

The Report type box allows you to select from the following list of available reports:

- ABNs for selected postcode
- New registrations for selected month/year
- Updated ABNs for selected date
- Charities and tax concessions



More information on each of these report types is available below.

2.4.2 Entity type groupings

The Entity type groupings dropdown box allows you to optionally filter by entity type. The *codes* worksheet shows how the entity types have been grouped into the following categories.

- Companies
- Government
- Individual/Sole Trader
- Partnerships/Joint Venture
- Superannuation
- Trusts

2.4.3 Entity types

If you select an option from Entity type groupings, the Entity types dropdown box is automatically populated with the entity types belonging to the group you selected. You can then select an entity type to filter on.

The complete list of entity types available in ABN Lookup are listed on the codes worksheet.

2.4.4 Charity type

The Charity types dropdown box is only displayed when you select the *Charities and tax concessions* report type. It allows you to filter by charity type.

2.4.5 Tax concession

The Tax concession dropdown box is only displayed when you select the *Charities and tax concessions* report type. It allows you to filter by tax concession type.

2.4.6 Postcode

The Postcode text box allows you filter by postcode. The *ABNs for selected postcode* report requires a postcode.

2.4.7 State

The State dropdown list allows you to optionally filter by state. This option is not available for the *ABNs for selected postcodes* report.

2.4.8 Update date

Update date is only available if you select the *Updated ABNs for selected date* report. This allows you to search for ABNs updated on a specific date.

You can enter date as either dd/mm/yyyy or dd-MMM-yyyy e.g. 1/5/2010 or 1-May-2010.

2.4.9 Registration date

Registration date is only available if you select the *New registrations for selected month/year* report. This option will retrieve ABNs that were registered or re-activated during the selected month and year.



ABN Lookup

2.4.10 Active ABNs only

The Active ABNs only option is only available if you select the *ABNs for selected Postcode* report. This option allows you to filter for ABNs that are currently active.

2.4.11 Registered for GST

The Registered for GST option is only available if you select the *ABNs for selected Postcode* report. This option allows you to filter for ABNs that are currently registered for GST.

This field can be used in conjunction with active ABNs only to further refine your search.

2.5 Report types

2.5.1 ABNs for selected postcode

This report allows you to extract a list of ABNs registered to a specific postcode.

You can optionally filter by *Entity type*, *active ABNs only* and *registered for GST*. Options *State*, *Update date* and *Registration date* are disabled for this report.

ABN Lookup								
An Australian Government Initiative ABN Lookup								
Criteria Welcome Disclaimer Help Condition of Use								
Your GUID: your-guid								
Report type: ABNs for selected Postcode								
Entity type groupings: Government								
Entity Types: Commonwealth Government Entity								
Postcode: 2600 State:								
Update date:								
active ABNs only I								
Get ABN list for criteria Lookup ABN details Exit View and print record View of the criteria								

Figure 7 - ABNs for selected postcode



2.5.2 New registrations for selected month/year

This report allows you to extract a list of new ABNs registered or reactivated for a selected month and year.

You can optionally filter by *Entity type* and/or *State* or *Postcode*. Options *Update date, active ABNs only* and *ABNs registered for GST* are disabled for this report.

ABN Lookup
An Australian Government Initiative ABN Lookup
Criteria Welcome Disclaimer Help Condition of Use
Your GUID: your-guid
Report type: New registrations for selected month/year
Entity type groupings:
Entity Types:
Postcode: State:
Update date: Registration date: Apr 💌 2012 💌
✓ active ABNs only ✓ registered for GST
Get ABN list for criteria Lookup ABN details Exit View and print record View of the criteria

Figure 8 - New registrations for selected month/year

Tip: If you enter both a state and postcode, the results returned will be based on state only.



2.5.3 Updated ABNs for selected date

This report allows you to extract a list of ABNs updated on a particular date.

You can optionally filter by *Entity type* and/or *State* or *Postcode*. Options *Registration date, active ABNs only* and *registered for GST* are disabled for this report.

You must enter a valid date in the *Update date* field. Most date formats are accepted including d/m/yyyy, d-MMM-yyyy etc. For example, 1/7/2010, 23/10/2010, 1-Jul-2010.

ABN Lookup
An Australian Government Initiative ABN Lookup
Criteria Welcome Disclaimer Help Condition of Use
Your GUID: your-guid
Report type: Updated ABNs for selected date
Entity type groupings:
Entity Types:
Postcode: State:
Update date: 1/4/2012 Registration date:
✓ active ABNs only ✓ registered for GST
Get ABN list for criteria Lookup ABN details Exit View and print record Version 5.0

Figure 9 - Updated ABNs for selected date



Tip: If you enter both a state and postcode, the results returned will be based on state only.



•

2.5.4 Charities and Tax Concessions

This report allows you to extract a list of ABNs based on their charity or tax concession status. Charity and concession types are as follows.

Charity Types

- Charitable Fund
- Public Benevolent Institution
- Health Promotion Charity
- Charitable Institution
- Public Benevolent Institution Employer
- Income Tax Exempt Fund

Concession Types

- GST Concessions
- Income Tax Exemption
- FBT Rebate
- FBT Exemption

You can optionally filter by *State* or *Postcode*. Options *Update date, Registration date, active ABNs only* and *registered for GST* are disabled for this report.

ABN Lookup								
An Australian Government Initiative ABN Lookup								
Criteria Welcome Disclaimer Help Condition of Use								
Your GUID: your-guid								
Report type: Charities and tax concessions								
Charity Type:								
Tax concessions:								
Postcode: State:								
Update date: Registration date:								
✓ active ABNs only ✓ registered for GST								
Get ABN list for criteria ABN details Exit View and print record Version 5.0								

Figure 10 - Charities and tax concessions

Tip: If you enter both a state and postcode, the results returned will be based on state only.



2.6 1.7 Retrieve ABNs for criteria

Once you have entered your search criteria, click the Get ABN list for criteria button.



Figure 11 - Get ABN list for criteria button

This action will cause the request to pass across the internet to ABN Lookup. ABN Lookup will return a list of ABNs that matches your criteria which will be used to populate Column A of the spreadsheet.

When this step has completed, the message box will advise the extract has been completed and display the number of matching ABNs.

The message box also indicates the next step in the process - i.e. Use the *Lookup ABN details* button to retrieve the ABN details.



Figure 12 - Lookup ABN details button

Click the *Lookup ABN details* button. This step will retrieve the details for each ABN listed in Column A from ABN Lookup and populate the spreadsheet with the information.



The process can be halted at anytime by clicking the *Cancel* button (Figure 13).

ABN Lookup
An Australian Government Initiative ABN Lookup
Criteria Welcome Disclaimer Help Condition of Use
Your GUID: your-guid
Report type: ABNs for selected Postcode
Entity type groupings:
Entity Types:
Postcode: 2600 State:
Update date: Registration date: 🚽
active ABNs only registered for GST
Extracting ABN detailsplease wait
for criteria ABN details Cancel View and print record Version 5.0

Figure 13 – Process can be cancelled at any time

When the process has been completed or cancelled, the spreadsheet will be populated with public information for each ABN.

To access the results in the spreadsheet, click the Exit button as shown below (Figure 14).



Figure 14 - Click Exit to access the results



2.7 Search results

The Advanced ABN Lookup tool contains three worksheets into which the search results are displayed:

- ABN Lookup
- ABN Details and
- DGR Funds

The ABN Lookup worksheet contains the same information as the ABN Details worksheet but in a slightly different format. The DGR Funds worksheet contains the names of Deductible Gift Recipient (DGR) funds operated by the entity.

The following sections describe these worksheets in more detail.

2.8 ABN Lookup worksheet

Information about each fund is recorded in the ABN Lookup worksheet as described below:

Column	Name	Description
A	ABN/ACN	 Australian Business Number Australian Company Number (applicable only if ACN has an associated ABN)
С	Entity name	Current entity name
D	Business name(s)	 List of current registered business names Multiple names are separated by ^ Column Y displays the total number of business names
E	Trading name(s)	 List of current trading names Multiple names are separated by ^ Column Z displays the total number of trading names
F-G	ABN status	 Current ABN status and the date of effect Cancelled ABNs are highlighted in red
H-I	Address	 State and postcode of current main business location
J	GST registration	 If relevant, the date of effect of GST registration If no current GST registration, "None" is displayed.
к	Date of DGR endorsement	 If relevant, the date of effect of Deductible Gift Recipient (DGR) endorsement for the entity.
L	DGR funds	 A list of DGR funds currently operated by the entity Multiple names are separated by ^ Column AA displays the total number of fund names
М	Date ABN last updated	The date the details were last updated in ABN Lookup
Ν	ACN/ABN	 If an ABN was entered in Column A shows associated ACN, if it exists, with link to ASIC If an ACN was entered in Column A shows associated ABN with link to ASIC
0	Entity type	Entity type
P-U	Tax Concession Status	Any charity tax concessions and date of effect



ABN Lookup

Column	Name	Description
V	Omit (Y/N)	• Enter N into this column to skip the ABN during the lookup
W	Process status	 Indicates whether information about the ABN stored in the spreadsheet has changed since the last time you ran it Values are "No change" or "Updated"
Х	Link to ABN Lookup	 Link to the record on the ABN Lookup web site
Y	Business name count	Number of business names in Column D
Z	Trading name count	 Number of trading names in Column E
AA	DGR fund count	 Number of DGR fund name in Column L
AB	Extract date/time	 The date and time the ABN information in the worksheet was updated from ABN Lookup

2.9 ABN Details worksheet

The ABN Details worksheet contains the same information as the ABN Lookup worksheet but, where an ABN has multiple business or trading names, the names appear one under each other in Column C and D as shown in Figure 15 below.

	A1	, (9	∫x AB	N Details						×
1	A	В	С	D	E	F	G	Н	I.	
1	ABN Details									
2			ſ		AB	IN Status	Ac	Idress	1240-02	
3	ABN	Entity name	Business name(s)	Trading name(s)	Status	Date	State	Postcode	GST registration	
4	50 616 294	ROYAL AUSTRAL	Business name 1	Trading name 1	Active	1/11/1999	ACT	2600	1/07/2000	L
5			Business name 2	Trading name 1						
6			Business name 3	Trading name 1		0				
7			Business name 4							
8	18 108 001	THE DEPARTMENT	THE DEPARTMENT	A trading name		1/11/1999	ACT	2600	1/07/2000	1
9			Business name 2	Other Trading nam	e					v
14 4	► ► ABI	N Lookup ABN	Details / DGR Fu	unds 🖉 💭 🗍	li na sel				*	
Rea	idy 🛅					⊞□□1	00% (9	€	

Figure 15 – ABN Details worksheet



2.10 Printing ABN details

If you need to print the ABN details, use the *View and print record* button to view a printable version of each record in the spreadsheet.

ABN Lookup
An Australian Government Initiative ABN Lookup
Criteria Welcome Disclaimer Help Condition of Use
Your GUID: your-guid
Report type: ABNs for selected Postcode
Entity type groupings:
Entity Types:
Postcode: 2600 State:
Update date: Registration date:
active ABNs only 🔲 registered for GST
Get ABN list for criteria ABN details Exit View and print record Version 5.0

Figure 16 - Form view and print button

An Australian Government Initiative **ABN Lookup**

Due to the limitations of the tool, only the first 10 business and trading names and the first six DGR fund names will appear in the printout. If either of these situations occurs, the corresponding name field will change to a light grey background colour and you will be given a warning when you use the print button – see *Error! Reference source not found.* below.

Print record				×
An Australian G	overnment Initiative	ABN Lookup		
	< <	> > Print Close	Row 1 of 33	
ABN:	50616294 Multipl	e nammes 🛛 🗙	1	
ABN status:	Active from	Mare than 10 husiness names and that 10 names will print		
Entity name:	AUSTRAL	More than 10 business names - only first 10 names will print. More than 10 trading names - only first 10 names will print.		
Entity type:	Common	Do you wish to continue with print?		
GST registration:	Registere	bo you wan to continue wat prints		
Main business location:	ACT 2600	Yes No		
Business names:	Name 1 Name 2 Name 3 Name 4 Name 5 Name 6 Name 6 Name 7 Name 8 Name 9 Name 10		1	
Trading names:	Name 1 Name 2 Name 3 Name 4 Name 5 Name 6			

Figure 17 - Multiple names

The best way to print ABN records with a large number of names is to use the hyperlink in Column X to open the page on ABN Lookup and print from there.



3 Trouble Shooting

3.1 Run time error

The ABN Lookup tool has been developed using Microsoft Excel. Whilst you can open Excel spreadsheets from within the browser window, the functionality required to be able to run the tool may not be available. If you attempt to run the lookup process from within the browser, *Run Time Errors* may be generated. Depending on how your machine is configured, these Run Time Errors will include Error '91' or Error '9'. Whilst other errors are possible, these are the most common.

In order to run the tool, save the file to your hard drive then open and run the spreadsheet from the saved location.

3.2 Macros security

The ABN Lookup tool contains macros. The macros must be enabled for the tool to work correctly. Please refer to the product documentation to find out how to enable macros for your version of Excel.

3.3 Error connecting to the internet

To use the Advanced ABN Lookup tool you must be connected to the internet. The following error occurs if you try to run the search when there is no internet connection available.

Microsoft Excel
errorThe system cannot locate the resource specified. Send Status : 12007
(OK]

Figure 18 - No internet connection

3.4 Additional Support

If you are experiencing difficulties with the Advanced ABN Lookup tool that are not covered here, please contact the ABN Lookup team from our *Contact us* page on <u>http://abr.business.gov.au</u>.



4 ABN Lookup Web Services

The Advanced ABN Lookup tool is an example of how the ABN Lookup Web Service can be integrated into an existing application.

An XML interface to the ABN Lookup search is available to registered users. Using this facility, you can integrate ABN lookups into your own applications.

Access to the web services is free of charge.

For more information about the web services and how to register, contact the ABN Lookup team from our *Contact us* page on <u>http://abr.business.gov.au</u>.