

March 11, 2021

name of next of kin  
address  
city,state,zip

Dear :

We wish to express our sympathy upon the death of your FILL, NAME. *This office was alerted to his passing when his name was reported on a death listing received from LifeStatus360/The Berwyn Group.*

Upon retirement, DECEASED elected a Single Life Option and monthly benefits cease upon death. There will be no further monthly pension benefits forthcoming from this office.

Upon retirement, DECEASED elected the NUMBER OF - Year Certain and Continuous Option that expired MON,DATE,YEAR. The monthly benefits cease upon death. There will be no further monthly pension benefits forthcoming from this office.

Upon retirement, DECEASED elected the NUMBER OF - Year Certain and Continuous Option, naming you as the beneficiary. Monthly benefits will continue to you from the Trust through MON,DAY,YEAR in the gross amount of **\$AMOUNT**.

Upon retirement, DECEASED elected the 100% Joint Annuity Option naming you as the annuitant. Benefits will continue to you from the Trust in the gross amount of **\$AMOUNT**, monthly for the rest of your life. Or will cease upon his death since she predeceased him.

Upon retirement, DECEASED elected the 50% Joint Annuitant Option naming you as the annuitant. Benefits will continue to you for the rest of your life. DECEASED was receiving a gross monthly benefit of \$AMOUNT; therefore, you are entitled to 50% of that amount, or **\$AMOUNT** Or will cease upon his death since she predeceased him.

Your RELATIVE was receiving the 000% Joint Annuitant Option for NAME OF PREVIOUS DECEASED PARTICIPANT, which ceases upon death. There will be no further monthly pension benefits forthcoming from this office.

Our records indicate there may be a benefit available resulting from a balance due on the

gross monthly benefit of \$AMOUNT; therefore, you are entitled to 50% of that amount, or \$AMOUNT Or will cease upon his death since she predeceased him.

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